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MINDTELL TECHNOLOGY LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8611)

(1) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR (2) NON-COMPLIANCE WITH REQUIREMENTS UNDER GEM LISTING RULES 5.05(1) AND 5.28

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of Mindtell Technology Limited (the “**Company**”) announces that Ms. Ho Suet Man Stella (“**Ms. HO**”) has tendered her resignation as an independent non-executive Director (the “**INED(s)**”), a member of the remuneration committee and the nomination committee and the chairperson of the audit committee (the “**Audit Committee**”), with effect from 1 June 2023 due to her other personal engagements. Ms. HO has confirmed that she has no disagreement with the Board and there are no other matters relating to her resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Ms. HO for her valuable contribution to the Company during her tenure of office.

NON-COMPLIANCE WITH REQUIREMENTS UNDER GEM LISTING RULES 5.05(1) AND 5.28

Following the resignation of Ms. HO, the Company only has two INEDs and there is a vacancy in the position of the INED and a member of the Audit Committee. Thus, the number of the INEDs falls below (i) the minimum number required under Rule 5.05(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”); and (ii) the minimum number of members of the audit committee required under Rule 5.28 of the GEM Listing Rules.

To comply with Rules 5.05(1) and 5.28 of the GEM Listing Rules, the Company is endeavouring to identify suitable candidate to fill the vacancies of the INED and a member of the Audit Committee as soon as practicable, with the relevant appointment(s) to be made within three months from the date of the resignation of Ms. HO as required under Rules 5.06(1) and 5.33 of the GEM Listing Rules. The Company will make further announcement as and when appropriate.

On behalf of the Board
Mindtell Technology Limited
Chong Yee Ping
Chairman

Hong Kong, 1 June 2023

As at the date of this announcement, the executive Directors are Mr. Chong Yee Ping and Mr. Liu Yan Chee James; the non-executive Directors are Mr. Siah Jiin Shyang and Mr. Lam Pang; and the independent non-executive Directors are Dato' Yeong Kok Hee and Mr. Siew Kin Meng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days after the date of publication and on the Company's website at www.mindtelltelltech.com.